

QUESTIONS FOR YOUR INSURANCE AGENT - PREPARED JUN 06, 2024 HOLISTIPLAN, STEVE AND RHONDA

We identified the following specific questions to bring to your insurance agent. We want to be sure your financial goals and financial security are appropriately protected in the event of some catastrophic accident or lawsuit.

Your insurance agent is the expert who will be able to guide you to the best possible coverage for your needs.

HOME INSURANCE - LAKE HOUSE

- · How does my current dwelling coverage compare to the estimated replacement cost of my home?
- What is the best way to determine if my personal property coverage is sufficient?
- What information should I know about water backup coverage
- What information should I know about mold and fungus coverage?
- Is my liability coverage sufficient?

HOME INSURANCE - PRIMARY RESIDENCE

- · How does my current dwelling coverage compare to the estimated replacement cost of my home?
- Does my policy include Ordinance or Law coverage? If not, should it?
- What is the best way to determine if my personal property coverage is sufficient?
- What information should I know about mold and fungus coverage?
- Is my liability coverage sufficient?

UMBRELLA INSURANCE - TROPICAL UMBRELLA

• Do I have sufficient umbrella coverage? How should one determine the appropriate level of coverage?